# SEARCH CHAIR/COMMITTEE MEMBER OVERVIEW

- 1. There are two internal roles for each search: **Department Feedback User** and Search Committee Members.
  - a. **Department Feedback User** <u>must enter the final evaluations</u> and has the option to:
    - i. View applicants
    - ii. View responses
    - iii. View job
  - b. Search Committee Members have the option to:
    - i. View applicants
    - ii. View job

The **Department Feedback User** may be a member of the search committee or another UConn employee who is not serving on the search committee. The **Department Feedback User** <u>must</u> submit final search committee dispositions/evaluations. By contacting Human Resources (860-486-1753 / <u>workforce@uconn.edu</u>), search committees may change the **Department Feedback User**. Search committees may review assigned roles (see graphic below) via the **Search Committee Review and Enter Evaluations** tile.

Intervie	w Evaluation	ns					
Search #	Date added	Status	Posting Title	User	Total applications	Your role	
493400	Oct 31, 2019	Compliance Review	UCP 5/Administrator Coordinator	SP	36	Search Committee Member	View Applicants View job
493401	Nov 1, 2019	Offer	UCP 5/Administrator Coordinator	SP	4	Dept Feedback User	View Applicants   View responses   Edit job

- 2. To access the Search Committee Review and Enter Evaluations tile, login to PageUp People at <u>uconn.pageuppeople.com</u>, using your netid and password.
- 3. From My Dashboard, find the Search Committee Review and Enter Evaluations tile.
- 4. Select X Jobs requiring Search Committee Review and Enter Evaluations (see graphic below).

<b>Ξ Page</b> ⊔p. <sup>♠</sup>					
<b>My Dashboard</b> Welcome Brendan, this is your Dashboard where you will see all your recruitment tasks organized in various stages.					
View Searches O View My Searches	Search Committee Review and Enter Evaluations 1 Jobs requiring Interview Evaluations.				

Search committee members who are not the **Department Feedback User** and enter any evaluation dispositions/comments, create individual notes rather than formal dispositions. It is recommended that individual notes are kept in an excel spreadsheet as it is easier for the Department Feedback User to combine responses.

**5.** To review applications: from **Interview Evaluations**, find the search # or posting title of the appropriate search. Then, select *View Applicants*.

Interview Evaluations							
Search #	Date added	Status	Posting Title	User	Total applications	Your role	
493400	Oct 31, 2019	Compliance Review	UCP 5/Administrator Coordinator	SP	36	Search Committee Member	View Applicants   View job
493401	Nov 1, 2019	Offer	UCP 5/Administrator Coordinator	SP	4	Dept Feedback User	View Applicants   View responses   Edit job

## **VIEW APPLICANTS**

On the top-left of the **View Applicants** page, users will find the posting title, search #, and payroll title. Search committee members can sort by first name, last name, and date submitted. PageUp groups applicants by application status (e.g. New, Interview, Qualified, Unqualified, etc.). (See the <u>Applicant Pre-Interview Evaluation</u> section for a description of the Qualifications section on the **View Applicants** page.)

≡ PageUp.					
UCP 5/Administrator Coordinator (493400) Payroll Title: UCP 05-Administrative Coordinator					
Bulk compile and send	Sort:	Outcome 🔻			
Select all		Outcome First name (A-Z) First name (Z-A) Last name (A-Z)			
Nov 4, 2019		Last name (Z-A) Date submitted (First to Last) Date submitted (Last to First)			

To **Review Applications**, search committee members can either (1) review application materials individually by applicant or (2) review application materials in a single PDF.

**Option 1:** Review Application Materials Individually by Applicant:

a. Access an applicant's resume by clicking on the *View Resume* icon. (Using your mouse to hover over the icon provides the icon's label.)



b. Access an applicant's application and application materials by clicking on the *Application & Forms* icon. (Using your mouse to hover over the icon provides the icon's label.)



The *Applications & Forms icon* allows you to see <u>all</u> attachments the applicant provided.

Resume Up	bload
	Resume.docx (18kb)
Do you hav	e additional documents you would like to upload to complete your application?
Yes	
How many	additional documents would you like to upload?
1	
Additional I	Document for Application
UConn C	lover.docx (12kb)

Note: If you select either the View Resume or the Application & Forms icons, the documents will open in another window, allowing search committee members to review multiple resumes and/or application and forms simultaneously.

Option 2: Review Application Materials in a Single PDF.

1. Check the box next to the name of all applicants to include in the PDF. You can **Select All,** select by **Outcome**, (i.e. New, Interview, Qualified, Unqualified, etc.), or Select **By Name**.

Ξ Page∪p.	
UCP 5/Administrator Coordinator (493400) Payroll Title: UCP 05-Administrative Coordinator	)
Bulk compile and send Sort: Outcome	•
Select all	
■ New	Î
Will Power Nov 4, 2019	

2. Select Bulk Compile and Send.



#### Search Committee Member Reference Guide

 Select documents to include and click Create PDF. For staff searches, Human Resources recommends including applicant resumes, cover letters, professional references, and supporting applicant documents. For faculty searches posted to AJO, Human Resources recommends including applicant resumes.

	Bulk action status:  3 Applicants Complete You have selected 3 applicants to compile documents for, please select the documents you would like to include.							
	Application details							
		Applicant personal details						
	Profile							
Application form								
	Additional form							
	Application notes							
		Onboarding Form						
		Applicant documents						
		Conflict of Interest						
		Flexible Schedule						
٢		Resume						
l		Supporting Applicant documents						

- 4. Choose the following options:
  - a. Download the PDF: Click the Download Document link to open the PDF.

Your document is ready to download: Download document (56.4 kb)

b. Send PDF to others for review: Select the name of the recipient user to send documents for review; enter information in the email form and edit as needed. Click *Okay* to send the email and return to the View Applicant screen.

You will receive a warning message (not an error message) if your file size is greater than 50MB. UConn email addresses can receive up to 150 MB including message size. You can continue past this warning message or choose to send fewer applicant materials.

# APPLICANT PRE-INTERVIEW EVALUATION

Human Resources is working with PageUp to create the pre-interview matrix that many search committees have used in the past. This matrix is typically an Excel document with the qualifications listed across the top row and the applicants listed down the first column. Human Resources will provide more information on how to access the pre-interview matrix once it is available in January 2020. In the meantime, Human Resources is available to help search committee members and/or Department Feedback Users with creating the report in Excel.

If you are <u>not</u> the **Department Feedback User** (as shown in the <u>role description</u> above) and enter any evaluation dispositions/comments as described below, **you would be doing this solely to enter your own notes**. These notes

are only viewable by the **Department Feedback User**; however, training on PageUp does not instruct **Department Feedback User** to view such notes. The **Department Feedback User** <u>must</u> submit final search committee dispositions/evaluations. By contacting Human Resources (860-486-1753 / <u>workforce@uconn.edu</u>), search committees may change the **Department Feedback User**.

If you are the **Department Feedback User**, you must update applicant statues <u>before</u> entering evaluations (see <u>quick</u> <u>steps</u> to Update Applicant Status – Pre-Interview <u>and</u> to Enter/Edit Pre-Interview Evaluations.)

The right-side of the View Applicants screen allows the **Department Feedback User** to mark whether an applicant <u>does</u> <u>not meet</u> a qualification and/or to enter summary comments. The page starts with each qualification listed in alphabetical or numerical order. Under each qualification, it notes whether each qualification is a minimum requirement or a preferred requirement.

Search committees may rate applicants in one of the following ways:

Option 1: Based solely on identification of unmet qualifications

Option 2: Based solely on written comments

Option 3: Combination of Options 1 and 2.

### **OPTION 1**

If the **Department Feedback User** uses the qualifications to identify how applicants were grouped into Interview, Qualified, or Unqualified, the Department Feedback User would use the dropdown next to each qualification to identify the applicant **"Does not meet qualification."** 

**Note:** Only use the "**Revised to meets qualification**" when you have made a mistake and "**Does not meet qualification**" was selected and saved erroneously.

Note: For unqualified applicants, you only have to note one (1) unmet minimum qualification.

If you are the **Department Feedback User**, after marking a candidate with a disposition, click "Save and Next." <u>Every</u> applicant must have the word "Reviewed" next to their name, including interview candidates where no additional remarks are included. This will ensure that OIE receives a correct report.

Qualifications	Outcome
1-3 years administrative experience	Select 🔻
(Minimum Qualifications)	Select
	Does not meet qualification
	Revised to meets qualification

### **OPTION 2:**

If the **Department Feedback User** uses written comments to identify how applicants were grouped into Interview, Qualified, or Unqualified, the Department Feedback User would enter those written comments in the Summary field (bottom-right side of screen).

If you are the **Department Feedback User**, after marking a candidate with a disposition, click "Save and Next." <u>Every</u> applicant must have the word "Reviewed" next to their name, including interview candidates where no additional remarks are included. This will ensure that OIE receives a correct report.

#### Search Committee Member Reference Guide

Summary		
Overall Rating: Select	۲	

Note: UConn does not use the Overall Rating field. Please ignore this field.

## **OPTION 3:**

See instructions listed in Option 1 and Option 2 above.